

Kadambari Dave & Associates

Company Secretaries

H-103, Akash Elegance, Science City Road, Near Anurag Bungalows, Sola Overbridge, Sola Ahmedabad-380060,
Contact : +91 9376136121, Email – kadambaridave2000@yahoo.com
GSTIN : 24AFYPD4563Q2ZM, UDYAM : UDYAM-GJ-01-0434811 (Micro)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2025

1	For Quarter Ended	31.12.2025	
2	ISIN and CIN	ISIN: INE00KG01017, CIN: L01400GJ2022PLC128482	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	Prospect Consumer Products Limited	
5	Registered Office Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
6	Correspondence Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
7	Contact Nos.	+91 79-48000696	
8	Email address & Website	info@prospectconsumer.com www.prospectconsumer.com	
9	Names of the Stock Exchanges where the company's securities are listed	BSE Limited ("BSE")	
10	Issued Capital (No. of Shares)	61,35,500	
11	Listed Capital (No. of Shares) (Exchange-wise) (as per company records)	BSE Limited	55,36,340
		Number of Shares	% of Total Issued Capital
12	Held in Dematerialized form in CDSL	5120500	83.46
13	Held in Dematerialized form in NSDL	1008500	16.44
14	Physical	6500	0.11
15	Total No. of shares (12+13+14)	6135500	100



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16	Total number of Share holders as on end of the quarter	376
17	Reasons for difference if any, between (10&11) , (10&15) ,(11&15):	The Company allotted 5,99,160 equity shares upon conversion of an equal number of warrants on 10/10/2025, whereas trading approval from BSE was received on 01/01/2026. This has resulted in differences between issued capital and Listed capital for the quarter ended 31/12/2025.

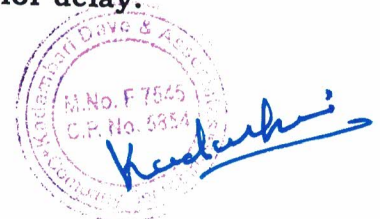
18. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars* **	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-Principal approval Pending from SE (Specify Names)
Preferential Issue	5,99,160	Applied	BSE Ltd	Yes	Yes	NA

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

19	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
20	Reference of previous quarter with regards to excess Dematerialized shares, if any	N.A.
21	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



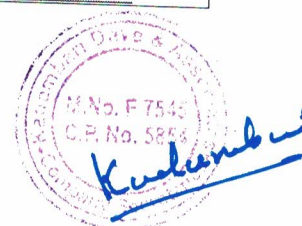
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Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

23	Name, Telephone & Fax No. of the Compliance Officer of the Company	Bhargavi Pandya Company Secretary Mob: +91 9275043972 Email: compliance@prospectconsumer.com
24	Name, Address, Tel. & Fax No., Regn. no. of the Practicing Company Secretary	Mrs. Kadambari Dave Kadambari Dave & Associates H-103, Akash Elegance, Science City Road, Near Anurag Bungalows, Sola Overbridge, Sola Ahmedabad-380060. Email id: kadambaridave2000@yahoo.com Mob.: +91 9376136121 CP No. 5854; M. No. F7545
25	Appointment of common agency for share registry work If yes (name & address)	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 SEBI Registration No: INR000001385 Registered office address: E-3 Ansa Industrial Estates, Sakivihar Road, Sakinaka, Mumbai- 400072, Maharashtra, India Tel No.: +91 22-62638200 Email id: bssahd@bigshareonline.com



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		Website: www.bigshareonline.com Address of Ahmedabad office: Office No. 303, Sun Square Complex Near Chakradhari Society Bus Stop Girish Cold Drinks Cross Road C.G. Road, Navrangpura Ahmedabad – 380009
26	Any other detail that the auditor may like to Provide (e. g. BIFR company, delisting from SE, company changed its name etc.)	On 10/10/2025, the Company allotted 5,99,160 equity shares following the conversion of an equal number of warrants, and trading approval for these shares was granted by BSE on 01/01/2026.

FOR, KADAMBARI DAVE & ASSOCIATES



CS KADAMBARI DAVE

M. No. 7545

COP No. 5854

UDIN: F007545G003676485

Date: 30.01.2026

Place: Ahmedabad