

Date:30/04/2026

**To,
Department of Corporate Services,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001**

Security ID: PCL

Security Code: 543814

Sub: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2026 issued by the Company's Practicing Company Secretary for your information and records.

We request you to kindly take the same on record and acknowledge the receipt.

Thanking you,

**Yours faithfully
For, PROSPECT CONSUMER PRODUCTS LIMITED**

**Bhargavi Pandya
Company Secretary & Compliance Officer**

Encl: A/a

PROSPECT CONSUMER PRODUCTS LIMITED **(Formerly known as PROSPECT COMMODITIES LIMITED)**

Office Address :
417, Sun Orbit, B/h. Rajpath Club,
Rajpath Rangoli Road,
Bodakdev, Ahmedabad,
Gujarat, India-380054

Factory Address :
Plot No. 4 & 5, New Ahmedabad
Industrial Estate, B/h Zydus Research
Centre, Moraiya-Sanand,
Ahmedabad, Gujarat, India-382213

CIN NO : L01400GJ2022PLC128482
FSSAI NO : 10020021005807
PAN NO : AAMCP5811D
GST NO : 24AAMCP5811D1ZM

Kadambari Dave & Associates

Company Secretaries

H-103, Akash Elegance, Science City Road, Near Anurag Bungalows, Sola Overbridge, Sola Ahmedabad-380060,

Contact : +91 9376136121, Email – kadambaridave2000@yahoo.com

GSTIN : 24AFYPD4563Q2ZM, UDYAM : UDYAM-GJ-01-0434811 (Micro)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST MARCH, 2026

1	For Quarter Ended	31.03.2026	
2	ISIN and CIN	ISIN: INE00KG01017, CIN: L01400GJ2022PLC128482	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	Prospect Consumer Products Limited	
5	Registered Office Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
6	Correspondence Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
7	Contact Nos.	+91 79-48000696	
8	Email address & Website	info@prospectconsumer.com www.prospectconsumer.com	
9	Names of the Stock Exchanges where the company's securities are listed	BSE Limited ("BSE")	
10	Issued Capital (No. of Shares)	61,35,500	
11	Listed Capital (No. of Shares) (Exchange-wise) (as per company records)	BSE Limited	61,35,500
		Number of Shares	% of Total Issued Capital
12	Held in Dematerialized form in CDSL	51,59,500	84.09
13	Held in Dematerialized form in NSDL	9,69,500	15.8
14	Physical	6500	0.11
15	Total No. of shares (12+13+14)	6135500	100

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16	Total number of Share holders as on end of the quarter	355
17	Reasons for difference if any, between (10&11) , (10&15) ,(11&15):	NA

18. Certifying the details of changes in share capital during the quarter under consideration as per Table below: NA

Particulars* **	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-Principal approval Pending from SE (Specify Names)
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*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

19	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
20	Reference of previous quarter with regards to excess Dematerialized shares, if any	N.A.
21	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A

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Pending for more than 21 days	NIL	NIL	N.A
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23	Name, Telephone & Fax No. of the Compliance Officer of the Company	Bhargavi Pandya Company Secretary Mob: +91 9275043972 Email: compliance@prospectconsumer.com
24	Name, Address, Tel. & Fax No., Regn. no. of the Practicing Company Secretary	Mrs. Kadambari Dave Kadambari Dave & Associates H-103, Akash Elegance, Science City Road, Near Anurag Bungalows, Sola Overbridge, Sola Ahmedabad-380060. Email id: kadambaridave2000@yahoo.com Mob.: +91 9376136121 CP No. 5854; M. No. F7545
25	Appointment of common agency for share registry work If yes (name & address)	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 SEBI Registration No: INR000001385 Registered office address: E-3 Ansa Industrial Estates, Sakivihar Road, Sakinaka, Mumbai- 400072, Maharashtra, India Tel No.: +91 22-62638200 Email id: bssahd@bigshareonline.com Website: www.bigshareonline.com Address of Ahmedabad office: Office No. 303, Sun Square Complex Near Chakradhari Society Bus Stop

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		Girish Cold Drinks Cross Road C.G. Road, Navrangpura Ahmedabad – 380009
26	Any other detail that the auditor may like to Provide (e. g. BIFR company, delisting from SE, company changed its name etc.)	NIL

FOR, KADAMBARI DAVE & ASSOCIATES

CS KADAMBARI DAVE

M. No. 7545

COP No. 5854

UDIN: F007545H000239887

Date: 30.04.2026

Place: Ahmedabad