

Kadambari Dave & Associates

Company Secretaries

I-14, Hari Om Park, Opp. Jay Ambe Nagar, Udgam School Lane, Nr. Thaltej Highway Cross Road,
Ahmedabad – 380054, Gujarat, INDIA., Email – kadambaridave2000@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2024

1	For Quarter Ended	31.12.2024	
2	ISIN and CIN	ISIN: INE00KG01017, CIN: L01400GJ2022PLC128482	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	Prospect Consumer Products Limited. (formerly known as Prospect Commodities Limited)	
5	Registered Office Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
6	Correspondence Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev; Ahmedabad-380054	
7	Contact Nos.	+91 79-48000696	
8	Email address & Website	info@prospectconsumer.com www.prospectconsumer.com	
9	Names of the Stock Exchanges where the company's securities are listed	BSE Limited ("BSE")	
10	Issued Capital (No. of Shares)	53,23,500	
11	Listed Capital (No. of Shares) (Exchange-wise) (as per company records)	BSE Limited	49,60,500
		Number of Shares	% of Total Issued Capital
12	Held in Dematerialized form in CDSL	4403500	82.72
13	Held in Dematerialized form in NSDL	913500	17.16
14	Physical	6500	0.12
15	Total No. of shares (12+13+14)	5323500	100



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16	Reasons for difference if any, between (10&11) , (10&15) ,(11&15):	Company has allotted 3,63,000 Equity Shares upon conversion of 3,63,000 Warrants on Preferential basis as on 29/08/2024. Company has received Trading approval from Exchange for the said shares on 15th January, 2025. Said shares are listed and permitted to trade on the Exchange with effect from Thursday, January 16, 2025.
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18. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

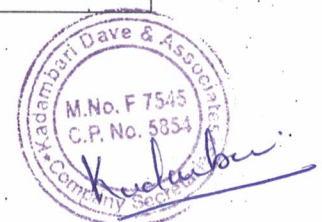
Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal approval Pending from SE (Specify Names)
NA						

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

19	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
20	Reference of previous quarter with regards to excess Dematerialized shares, if any	N.A.
21	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A



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23	Name, Telephone & Fax No. of the Compliance Officer of the Company	Bhargavi Pandya Company Secretary Mob: +91 9275043972 Email: compliance@prospectconsumer.com
24	Name, Address, Tel. & Fax No., Regn. no. of the Practicing Company Secretary	Mrs. Kadambari Dave Kadambari Dave & Associates I-14, Hari Om Park, Opp. Jay Ambe Nagar, Udgam School Lane, Nr. Thaltej Highway Cross Road, Ahmedabad - 380054, Gujarat, India. Email id: kadambaridave2000@yahoo.com Mob.: +91 9376136121 CP No. 5854; M. No. F7545
25	Appointment of common agency for share registry work If yes (name & address)	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 SEBI Registration No: INR000001385 Registered office address: E-3 Ansa Industrial Estates, Sakivihar Road, Sakinaka, Mumbai- 400072, Maharashtra, India Tel No.: +91 22-62638200 Email id: bssahd@bigshareonline.com Website: www.bigshareonline.com Address of Ahmedabad office: A-802, Samudra Complex, Near Girish Cold Drinks, Off. C.G. Road, Navrangpura, Ahmedabad-380009



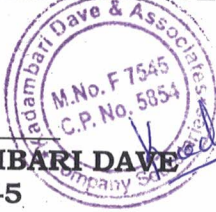
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26	Any other detail that the auditor may like to Provide (e. g. BIFR company, delisting from SE, company changed its name etc.)	<ul style="list-style-type: none">- Name of the Company changed from PROSPECT COMMODITIES LIMITED to PROSPECT CONSUMER PRODUCTS LIMITED w.e.f. 18th October, 2024.- Company has received final approval from Stock Exchange (BSE Limited) on 18th December, 2024 for change of name of the Company.
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FOR, KADAMBARI DAVE & ASSOCIATES



CS KADAMBARI DAVE

M. No. 7545

COP No. 5854

UDIN: F007545F003818616

Date: 29.01.2025

Place: Ahmedabad