

# Kadambari Dave & Associates

## Company Secretaries

I-14, Hari Om Park, Opp. Jay Ambe Nagar, Udgam School Lane, Nr. Thaltej Highway Cross Road,  
Ahmedabad – 380054, Gujarat, INDIA,, Email – [kadambaridave2000@yahoo.com](mailto:kadambaridave2000@yahoo.com)

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31<sup>ST</sup> MARCH, 2025

1	For Quarter Ended	31.03.2025	
2	ISIN and CIN	ISIN: INE00KG01017, CIN: L01400GJ2022PLC128482	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	Prospect Consumer Products Limited (formerly known as Prospect Commodities Limited)	
5	Registered Office Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
6	Correspondence Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
7	Contact Nos.	+91 79-48000696	
8	Email address & Website	<a href="mailto:info@prospectconsumer.com">info@prospectconsumer.com</a>  <a href="http://www.prospectconsumer.com">www.prospectconsumer.com</a>	
9	Names of the Stock Exchanges where the company's securities are listed	BSE Limited ("BSE")	
10	Issued Capital (No. of Shares)	53,23,500	
11	Listed Capital (No. of Shares) (Exchange-wise) (as per company records)	BSE Limited	53,23,500
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
12	Held in Dematerialized form in CDSL	4394500	82.55
13	Held in Dematerialized form in NSDL	922500	17.33
14	Physical	6500	0.12
15	Total No. of shares (12+13+14)	<b>5323500</b>	<b>100</b>



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16	Reasons for difference if any, between (10&11) , (10&15) ,(11&15):	N.A.
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**18. Certifying the details of changes in share capital during the quarter under consideration as per Table below:**

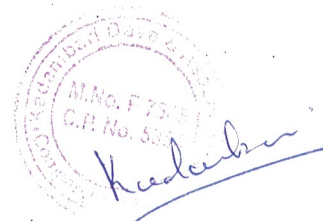
Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal approval Pending from SE (Specify Names)
NA						

\*\*\* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

19	Register of Members is updated (Yes / No ) If not, updated upto which date	Yes
20	Reference of previous quarter with regards to excess Dematerialized shares, if any	N.A.
21	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

**22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A




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23	<b>Name, Telephone &amp; Fax No. of the Compliance Officer of the Company</b>	Bhargavi Pandya Company Secretary Mob: +91 9275043972 Email: <a href="mailto:compliance@prospectconsumer.com">compliance@prospectconsumer.com</a>
24	<b>Name, Address, Tel. &amp; Fax No., Regn. no. of the Practicing Company Secretary</b>	Mrs. Kadambari Dave Kadambari Dave & Associates  I-14, Hari Om Park, Opp. Jay Ambe Nagar, Udgam School Lane, Nr. Thaltej Highway Cross Road, Ahmedabad - 380054, Gujarat, India.  Email id: <a href="mailto:kadambaridave2000@yahoo.com">kadambaridave2000@yahoo.com</a>  Mob.: +91 9376136121  CP No. 5854; M. No. F7545
25	<b>Appointment of common agency for share registry work</b>  <b>If yes (name &amp; address)</b>	Bigshare Services Private Limited  CIN: U99999MH1994PTC076534  SEBI Registration No: INR000001385  Registered office address:  E-3 Ansa Industrial Estates, Sakivihar Road, Sakinaka, Mumbai- 400072, Maharashtra, India  Tel No.: +91 22-62638200  Email id: <a href="mailto:bssahd@bigshareonline.com">bssahd@bigshareonline.com</a>  Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a>  Address of Ahmedabad office:  A-802, Samudra Complex, Near Girish Cold Drinks, Off. C.G. Road, Navrangpura, Ahmedabad-380009

  
*Kadambari*



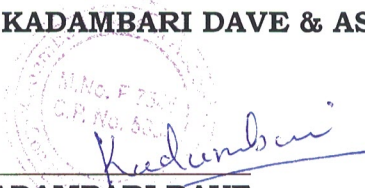
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26	<b>Any other detail that the auditor may like to Provide (e. g. BIFR company, delisting from SE, company changed its name etc.)</b>	Company has allotted 3,63,000 Equity Shares upon conversion of 3,63,000 Warrants on Preferential basis as on 29/08/2024. Company has received Trading approval from Exchange for the said shares on 15th January, 2025.
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**FOR, KADAMBARI DAVE & ASSOCIATES**



**CS KADAMBARI DAVE**

**M. No. 7545**

**COP No. 5854**

**UDIN: F007545G000217524**

**Date: 28.04.2025**

**Place: Ahmedabad**