August 28, 2025

**To,**
**BSE Limited**
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
**Security ID:** PCL
**Security Code:** 543814

**Sub.: Outcome of the Board Meeting of Prospect Consumer Products Limited ("Company").**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") & Our Prior Intimation of Board Meeting dated August 22, 2025 under Regulation 29(1) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").**

**Prospect Consumer Products Limited (Security Id.: PCL, Security Code: 543814)**

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Thursday, August 28, 2025 at 2:00 p.m. inter-alia has considered and approved the following:

1. To increase the Authorised Share Capital of the Company from present ₹ 6,50,00,000/- (Rupees Six Crore and Fifty Lakh only) divided into 65,00,000 (Sixty-Five Lakh) Equity Shares of ₹ 10/- each to ₹ 7,50,00,000/- (Rupees Seven Crore and Fifty Lakh only) divided into 75,00,000 (Seventy-Five Lakh) Equity Shares of ₹ 10/- each by creating additional no(s) 10,00,000 (Ten-Lakh Only) Equity Shares of ₹ 10/- each, subject to the necessary approvals including approval of the shareholders in the ensuing Annual General Meeting ("**AGM**") of the Company.

2. Issue of not exceeding 7,00,000 (Seven Lakh) convertible warrants at a price of ₹ 100/- (Rupees One Hundred only) each to the Promoter/ Promoter Group of the Company by way of preferential allotment, subject to the approval of the shareholders in the ensuing AGM of the Company.

3. Convene 3rd Annual General Meeting on Friday the 26th day of September, 2025 at 1.00 p.m. at the registered office of the company at 417, Sun Orbit, B/h. Rajpath Club Road, Bodakdev, Ahmedabad - 380054, Gujarat, India. to discuss the matters mentioned in the Notice of said AGM to seek approval of the shareholders for all the above proposals.

4. The Register of Members and Share Transfer Books of the Company will remain closed from Saturday, September 20, 2025 to Friday, September 26, 2025 (both days inclusive) for the purpose of AGM.

5. Cut-off date for determining the eligibility of Shareholders to vote through Remote E-Voting and voting in ensuing Annual General Meeting will be Friday, September 19, 2025.

6. Approved Directors' Report along with Annexure thereto for the financial year ended 31st March, 2025.

7. Approved the re-appointment of Mrs. Riddhi Bharatkumar Vasita (DIN: 06876566) Non-Executive Director liable to retire by rotation subject to approval of Members in Annual General Meeting.

8. Appointment of M/s Kadambari Dave & Associates as Scrutinizer to scrutinize the e-voting and poll process of the AGM of the Company.

A detailed disclosure in adherence to SEBI Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 issued by Securities and Exchange Board of India is disclosed in ***Annexure A***.

The Meeting of the Board of Directors, which commenced at 2:00 p.m. concluded at 3:30 p.m.

Please take a note of the same and oblige.

Thanking You

For **Prospect Consumer Products Limited**

BHARGAVI JAY PANDYA
Digitally signed by BHARGAVI JAY PANDYA
Date: 2025.08.28 15:36:51 +05'30'

**Bhargavi Pandya**
**Company Secretary & Compliance Officer**

**Annexure A**

**Disclosure Pursuant to SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.**

| S.no | Particulars | Information |
|---|---|---|
| a) | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Warrants carrying a right to subscribe 1 (one) equity share per warrant upon conversion |
| b) | Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.) | Preferential Allotment |
| c) | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 7,00,000 Warrants (each convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- each) at a price of ₹ 100/- (Rupees One Hundred only) aggregating to ₹ 7,00,00,000/- (Rupees Seven Crore only).<br><br>An amount equivalent to 25% (Twenty-Five percent) of the per warrant price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the per warrant price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. |
| d) | **Additional details to the stock exchange(s):** | |
| | i) Names of the investors | Kindly refer **Annexure I** |
| | ii) Post allotment of securities - outcome of the subscription,issue price / allotted price (in case of convertibles), number of investors; | ➢ Number of Investor(s): 3<br>➢ Percentage of post allotment shareholding: ***Annexure I***<br>➢ Issue price: ₹ 100/- per Warrant<br>Further, an amount equivalent to 25% (Twenty-Five percent) of the per Warrant shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the per Warrant shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches only within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. |
| | iii) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | The proposed Warrants are liable to be converted into equal number of Equity Shares of Face Value of ₹ 10/- each, at an issue price of ₹ 100/- per warrant on or before 18 (Eighteen) months from the date of allotment of Warrants, failing which the amount paid on such Warrants along with the non-converted Warrants stands forfeited. |
| | iv) Any cancellation or termination of proposal for | Not Applicable |

| | | |
|---|---|---|
| | issuance of securities including reasons thereof. | |

*Annexure I*

| Name of the Proposed Allottees | Pre-Issue Holding* | | Maximum No. of Warrants to be Allotted | Post-Issue Holding^ | |
|---|---|---|---|---|---|
| | No. | % | | No. | % |
| **A. Promoter and Promoter Group** | | | | | |
| Vimal Sureshbhai Mishra | 13,25,840 | 23.95 | 2,50,000 | 16,05,000 | 23.48 |
| Priyanka Vimal Mishra | 12,95,000 | 23.39 | 2,00,000 | 15,25,000 | 22.31 |
| Prakash Mishra | 1,84,000 | 3.32 | 2,50,000 | 4,34,000 | 6.35 |

* 45,840 equity shares of Vimal Sureshbhai Mishra, 30,000 equity shares of Priyanka Vimal Mishra and 42,000 equity shares of Prakash Mishra have allotted on July 16, 2025 pursuant to conversion of warrants into equity shares are pending for listing and trading with stock exchange. Further, the pre-issue percentage shareholding is calculated on the issued and paid-up equity shares on the Company as on date which is 55,36,340 Equity Shares of face value of ₹ 10/- each.

^As on date there are 5,99,160 warrants outstanding which were allotted on April 25, 2024 are pending for conversion into equity shares which includes 29,160 warrants allotted to Vimal Sureshbhai Mishra and 30,000 warrants allotted to Priyanka Vimal Mishra. Post-issue shareholding is calculated assuming conversion of all warrants into equity shares including the present issue which is proposed to be issued are subscribed and converted into equity shares which shall be 68,35,500 Equity Shares of face value of ₹ 10/- each.