

CORRIGENDUM TO THE ANNUAL GENERAL MEETING NOTICE

The Notice of the Annual General Meeting (“AGM”) was dispatched to the Shareholders of the Company on September 03, 2025 (“Notice”) in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India and all other applicable provisions. Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the Notice.

Members are aware that the Company is offering remote e-voting facility and voting at the meeting to its shareholders on all the resolutions proposed to be transacted in the Notice. However, to enable the Shareholders to exercise their voting rights through remote e-voting facility and voting at the meeting, the Company deems it appropriate to bring the latest factual position, as mentioned below to the notice of the Members of the Company through this corrigendum to the Notice (“**Corrigendum**”).

Subsequent to the issuance of the Notice, the Company found errors under last para of **Point 6 of the Item No.4** of the Explanatory Statement pursuant to Section 102 and other relevant applicable provisions of the Companies Act, 2013 related to “*Basis on which the price has been arrived at along with report of the Registered Valuer and justification for the price (including premium, if any):*” contained in the Explanatory Statement of Notice. Accordingly, this corrigendum is being issued to the members of the Company. This corrigendum shall form an integral part of and should be read in conjunction with the Notice.

Below are the modifications:

The last para of Point 6 of the Item No.4 of the Explanatory Statement shall be replaced as follows:

1. Pursuant to the above, the minimum floor price of ₹ 82.16, has been determined in accordance with Regulations 164(1) read with Regulation 166A(1) of Chapter V of the SEBI ICDR Regulations, payable in cash. Accordingly, the Board of the Company has fixed the Issue Price of each Warrant of ₹ 100/- which include premium of ₹ 90/-, which is above the floor price i.e. minimum issue price as determined in compliance with the requirements of the SEBI ICDR Regulations.

This Corrigendum to the Notice shall form an integral part of the Notice, which will be circulated to the Shareholders of the Company and on and from the date hereof, the Annual General Meeting Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also being uploaded on the website of the Company at www.prospectconsumer.com, on the website of Central Depository Services (India) Limited, www.evotingindia.com and on the website of the Stock Exchange where the shares of the Company are listed (www.bseindia.com).

All other contents of the Annual General Meeting, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

By Order of the Board of Directors
For **PROSPECT CONSUMER PRODUCTS LIMITED**

Sd/-

Bhargavi Jay Pandya
Company Secretary & Compliance officer

Place: Ahmedabad
Date: September 17, 2025

PROSPECT CONSUMER PRODUCTS LIMITED

(Formerly known as PROSPECT COMMODITIES LIMITED)

Office Address :
417, Sun Orbit, B/h. Rajpath Club,
Rajpath Rangoli Road,
Bodakdev, Ahmedabad,
Gujarat, India-380054

Factory Address :
Plot No. 4 & 5, New Ahmedabad
Industrial Estate, B/h Zydus Research
Centre, Moraiya-Sanand,
Ahmedabad, Gujarat, India-382213

CIN NO : L01400GJ2022PLC128482
FSSAI NO : 10020021005807
PAN NO : AAMCP5811D
GST NO : 24AAMCP5811D1ZM